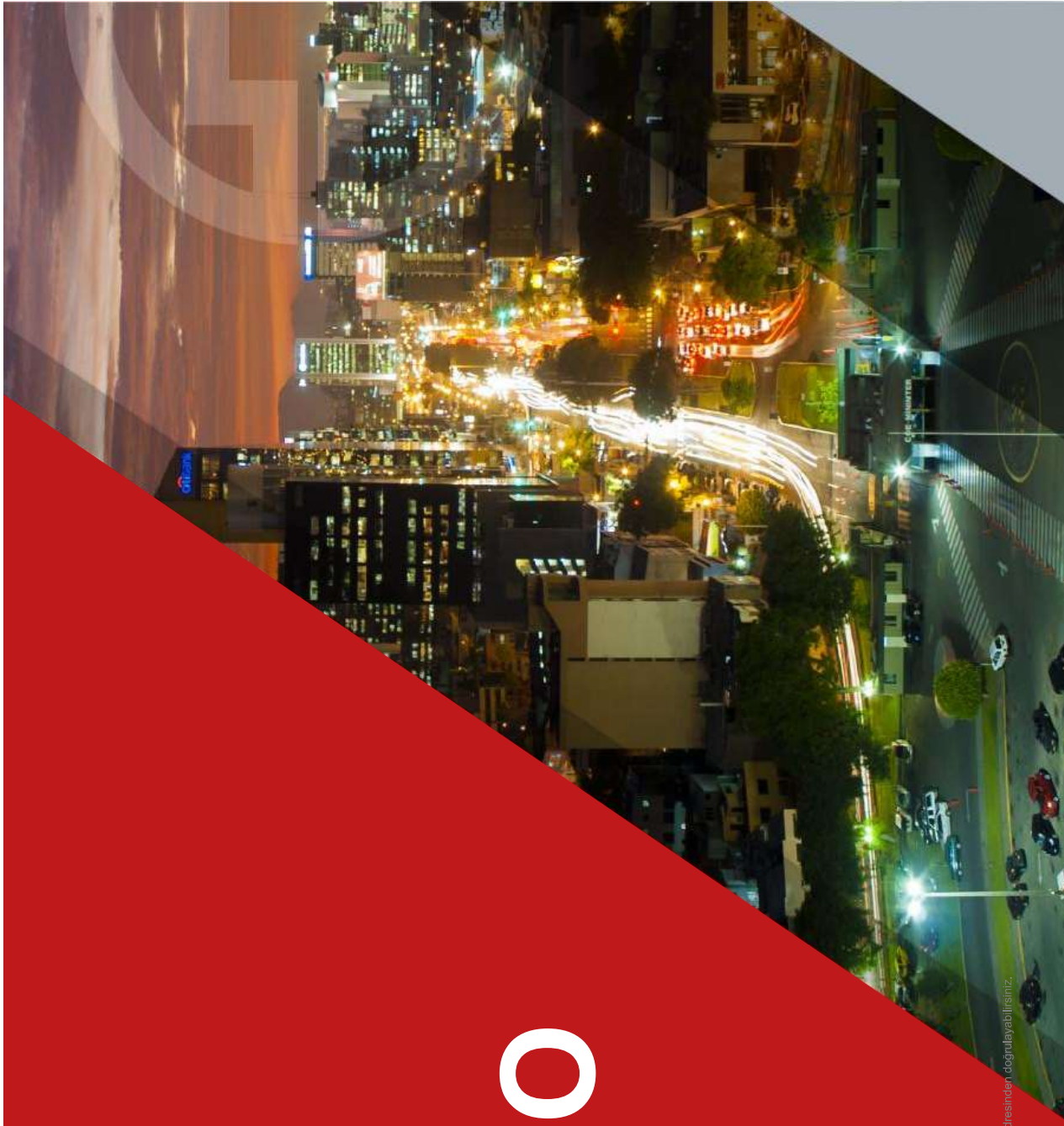


PPP AND PA PORTFOLIO



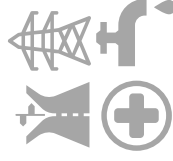
WHO ARE WE?

ROLE OF PROINVERSIÓN

PROINVERSIÓN AND THE PRIVATE INVESTMENT PROMOTION



We are a **specialized technical agency**, attached to the MEF, with technical, functional, administrative, economic, and financial autonomy.



We have a **portfolio with traditional/productive infrastructure projects** (transport, electricity) and more recent **emphasis on social infrastructure** (education, health and sanitation).



We promote private investment through **Public-Private Partnerships (PPP), Projects in Assets and Works for Taxes.**



We are responsible for projects **of national relevance assigned to us, or those received on behalf of the three levels of Government.**

PROINVERSIÓN: WHO ARE WE?



The Private Investment Promotion Agency - PROINVERSIÓN, is a **specialized technical agency, attached to the Ministry of Economy and Finance**, with legal status under public law and technical, functional, administrative, economic, and financial autonomy. **It was created in 2002.**



It promotes private investment through **Public-Private Partnerships (PPP), Projects in Assets (PA) and Works for Taxes (OxI).**



Our mission is **to promote private investment in infrastructure and public services** for the benefit of all Peruvians with technical leadership, transparency and quality.



Our vision is: **“To be an agency recognized by investors and the population as an effective strategic ally for investment development in Peru.”**



To design, conduct and conclude the process of promoting private investment in projects developed through the modalities of Public-Private Partnership and Projects in Assets, within the scope of their competence.



To intervene in the contractual execution phase in the cases expressly established in DL 1362 and its Regulations: (i) contractual modifications; as well as in the conformity of (ii) financial closing and (iii) guaranteed indebtedness or similar, where applicable.




To provide technical assistance and support to public administration entities by signing agreements.

GOALS IN PPP AND PA PORTFOLIO

Goals in the portfolio of PPPs and PAs 2023

(Up to 18 projects)

JANUARY – AUGUST 2023			12 awarded projects			
Up to 66% of annual goal achieved			US\$ 1,280 MM			
No	PROJECT	Proposed AMOUNT (USD mill.)	Awarded AMOUNT (USD mill.)	Factor de competencia	Adjudication	Successful bidder
1-2	Group 3 – Ica-Poroma Link and Cádiz-Jaén Link ITC	132	73*	Lower total service cost (-45%)	Jan – 23	
3-4	AWS-3 and 2.3 GHz Bands	268	640*	Greater number of benefited communities	Jun – 23	
5-6	Essalud Hospitals of Piura and Chimbote	323	323*	Lower co-financing 100%	Jun – 23	
7	500 kV Piura Nueva-Frontera Substation TL	233	108*	Lower total service cost (-54%)	Jul – 23	
8-10	220 kV Belaunde Terry – Tarapoto North Link, 500 kV San José – Yanabamba link and 220 kV Piura Nueva – Colán link	141,56	85,97	Lower total service cost (-39%)	Aug – 23	
11-12	220 kV Lambayeque North with division	38,9	32,16	Lower total service cost (-17%)	Aug – 23	

Goals in the portfolio of PPPs and PAs 2023

(Up to 18 projects)

SEPTEMBER – DECEMBER 2023

6 projects for more than
US\$ 2,400 MM



ELECTRICITY

No.	PROJECT	AMOUNT (USD mill.)	AWARD
1-2	Group 1 - Huánuco - Tocache - Celendín- Trujillo Link and Celendín - Piura Link	833	Oct - 23



TRANSPORTS

No	PROJECT	AMOUNT (USD mill.)	AWARD
4	San Juan de Marcona Port Terminal(1)	405	IV Q
5	Huancayo Huancavelica Railway	340	IV Q

USD
745
MM

1/ The amount of awards by 2023 would be US\$ 3,286 million, if the unsolicited proposal of Marcona PT enters the tender stage.



REAL ESTATE

No	PROJECT	AMOUNT (USD mill.)	AWARD
3	Ancon Industrial Park	762	IV Q



SANITATION

No	PROJECT	AMOUNT (USD mill.)	AWARD
6	Puerto Maldonado WWTP	89	IV Q

Goals in the portfolio of PPPs and PAs 2024

(Up to 36 projects to be awarded for around US\$ 6,400 MM)

No.	Project	Amount (USD mill.)	Project Owner
1	Peripheral Ring Road	2,380	Ministry of Transport and Communications
2	Longitudinal of the mountain range Section 4	914	
3	Chimbote Port Terminal ^{1/}	172	
4 - 6	Group 1 – Electricity projects of the Transmission Plan	307	Ministry of Energy and Mines
7 - 11	Group 2 – Electricity projects of the Transmission Plan	290	
12 - 16	Group 3 – Electricity projects of the Transmission Plan	175	
17 - 21	Group 4 – Electricity projects of the Transmission Plan	98	
22	Headworks	330	
23	Huancayo WWTP	172	Ministry of Housing, Construction and Sanitation
24	Chincha WWTP	70	
25	Cajamarca WWTP	56	
26	Cusco WWTP ^{1/}	44	
27	San Martín WWTP ^{1/}	105	
28	Trujillo WWTP ^{1/}	409	
29	Ilo Desalination Plant ^{1/}	110	Ministry of Health
30	HEVES Operation and Maintenance	113*	
31	GIRSE ^{1/}	24	Ministry of Education
32	Schools at Risk in Metropolitan Lima	258	
33	Schools at Risk in Villa María del Triunfo District ^{1/}	69	
34	Lima Convention Center Operation and Maintenance	78*	Ministry of Housing, Construction and Sanitation
35	San Cristóbal Cable car	16	Ministry of Foreign Trade and Tourism
36	Choquequirao Tourism Project	190	

Goal 2024

6,380 ^{1/}

^{1/} The amount of awards by 2024 would be **US\$ 5,601 million**, if the above projects enter the tender stage. **Total Project Cost is considered since there is no investment component.**

PORTFOLIO 2025 – 2026

N°	Project	Amount (USD mill.)	Project Owner
1	Cusco Schools	58	Ministry of Education
2	Schools at Risk COMAS-SMP	91	
3	Schools at Risk ATE-SJL	140	
4	Cajamarca Hospital Operation and Maintenance	176*	Social Health Insurance - ESSALUD
5	New Central Military Hospital	116	Ministry of Defence
6	Unanue Hospital	250	Ministry of Health
7	Iquitos Rural Sanitation	26	Ministry of Housing, Construction and Sanitation
8	Cañete WWTP	33	
9	Lambayeque Desalination Plant ^{1/}	49	
Goals 2025			939 ^{1/}

*Total cost of investment without IVA

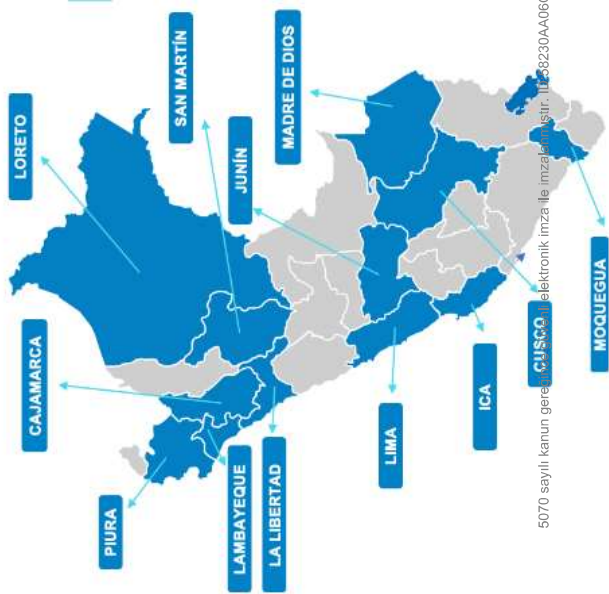
1/ The amount of awards by 2025 would be US\$ 890 million, if the above project enter the tender stage.

N°	Project	Amount (USD mill.)	Project Owner
1	Expansion and improvement of Paíta and Talara sanitation services	150	Ministry of Housing, Construction and Sanitation
2	Chinecas Irrigation Project	500*	Ancash regional government
3	Comprehensive Water System of the Chancay Valley - Lambayeque	619	Lambayeque regional government
4	Integrated Gas Transportation System - Southern Zone of Peru	4,321	Ministry of Energy and Mines
Goals 2026			5,590 ^{1/}

*Referential amount based on a similar Project

1/ The amount of awards by 2026 would be US\$ 5,639 million, if the above project enter the tender stage.

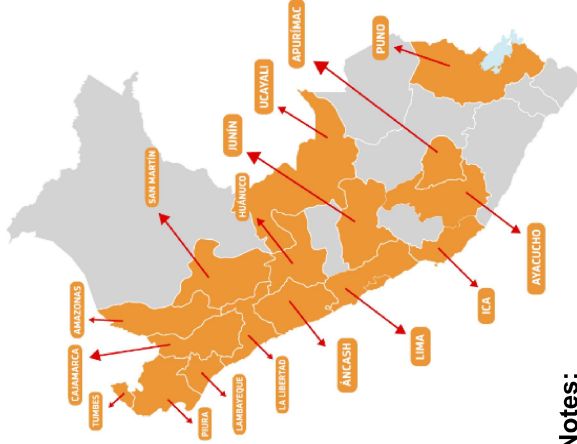
- ❖ More than **4.8 million** beneficiaries
- ❖ Investment opportunities by **US\$ 1,500 million**
- ❖ **12 beneficiary regions**



SANITATION SECTOR PPP SCHEDULES

	PROJECT	APPROVAL OF THE DECLARATION OF INTEREST (UP) OR CALL FOR TENDER	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
SI	1 Puerto Maldonado WWTP, US\$ 89 MM	Reopening of the tender III.Q.23	-	IV.Q.23
SI	2 Headworks, US\$ 330 MM	Call for Tender: IV.Q.23	-	II.Q.24
UP	3 Chincha WWTP, US\$ 70 MM	DI: I.Q.24	II.Q.24	IV.Q.24
UP	4 Cusco WWTP, US\$ 44 MM	DI: I.Q.24	II.Q.24	IV.Q.24
UP	5 Cajamarca WWTP, US\$ 56 MM	DI: I.Q.24	II.Q.24	IV.Q.24
UP	6 Huancayo WWTP, US\$ 172 MM	DI: I.Q.24	II.Q.24	I.Q.24
UP	7 San Martín WWTP, US\$ 105 MM	DI: I.Q.24	III.Q.24	IV.Q.24
UP	8 Ilo Desalination Plant, US\$ 110 MM	DI: I.Q.24	II.Q.24	IV.Q.24
UP	9 Trujillo WWTP, US\$ 409 MM	DI: II.Q.24	III.Q.24	I.Q.25
UP	10 Iquitos Rural Sanitation, US\$ 26 MM	DI: III.Q.24	I.Q.24	II.Q.25
UP	11 Cañete WWTP, US\$ 33 MM	DI: I.Q.25	II.Q.25	IV.Q.25
UP	12 Lambayeque Desalination Plant, US\$ 49 MM	DI: II.Q.25	III.Q.25	I.Q.26
SI	13 Expansion and improvement of Paíta and Talara sanitation services, US\$ 150 mm	Call for Tender: *II.Q.25	-	*IV.Q.25

- ❖ More than **10 million** beneficiaries
- ❖ Investment opportunities for more than **US\$ 6,400 MM**
- ❖ **17** beneficiary regions



Notes:

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UP Unsolicited Proposal **SI** State Initiative

PPP SCHEDULE IN ELECTRICITY

	PROJECT	CALL FOR TENDER	RATING	SUCCESSFUL BID
1-2	220 kV Ica - Poroma Link - 220 kV Cáclic - Jaén Link ITC, US\$ 73 MM (Awarded)	II.Q.22	III.Q.22	Awarded: I.Q.23 Contract signing: II.Q.23 ✓
3	550 Kv Piura Nueva – Frontera Transmission Line, US\$ 223 MM (Awarded)	II.Q.19	II.Q.23	Awarded: III.Q.23 Contract signing: IV.Q.23 ✓
4-5	500 kV Huanuco - Tocache - Celendin - Trujillo Link & 500 kV Celendin - Piura Link, US\$ 833 MM	I.Q.22	II.Q.23	III.Q.23
6-10	220 kV Belaunde Terry - Tarapoto Norte Link; 500 kV San José - Yarabamba Link; 220 kV Piura Nueva - Colán Link ITC; 220 kV Lambayeque Norte ITC Substation with division; Piura Este Substation, US\$ 180 MM	II.Q.22	III.Q.23	Awarded: III.Q.23 Contract signing: IV.Q.23 ✓
11-28	(18) Electricity projects binding on Transmission Plan 2023-2032, US\$ 900 MM	G1: IV.Q.23 G2: III.Q.23 G3 and G4: IV.Q.23	G1: I.Q.24 G2: III.Q.23 G3 and G4: IV.Q.23	G1: II.Q.24 G2: II.Q.24 G3 and G4: II.Q.24
29	Integrated Gas Transportation System - Southern Zone of Peru US\$ 4321 Million	-	-	-

SI

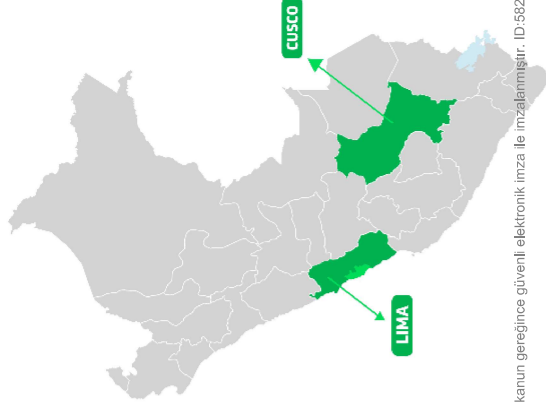
SI

SI

SI

SI

- ❖ Investment opportunities for more than **US\$ 600 MM**
- ❖ More than **77 thousand** students benefited
- ❖ **2** beneficiary regions



PPP SCHEDULE IN EDUCATION

	PROJECT	APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
UP	1 Schools at Risk in Metropolitan Lima, US\$ 258 MM	I.Q.24	II.Q.24	IV.Q.24
UP	2 Schools at Risk Villa María del Triunfo, US\$ 69 MM	I.Q.24	II.Q.24	IV.Q.24
UP	3 Schools at Risk Ate – San Juan de Lurigancho US\$ 140 MM	II.Q.24	IV.Q.24	I.Q.25
UP	4 Schools at Risk Comas – San Martín de Porres US\$ 91 MM	II.Q.24	IV.Q.24	I.Q.25
UP	5 Reinforcement of infrastructure, equipment and maintenance of Schools in Cusco, US\$ 58 MM	II.Q.24	IV.Q.24	I.Q.25

Notes:

UP Unsolicited Proposal

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SI State Initiative

- ❖ 1 beneficiary region
- ❖ Investment opportunities for more than **US\$ 760 MM**
- ❖ More than **400 thousand** inhabitants benefited



PA SCHEDULE IN REAL ESTATE

PROJECT	CALL FOR TENDER / APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
1 Ancon Industrial Park, US\$ 762 MM	-	-	IV.Q.23

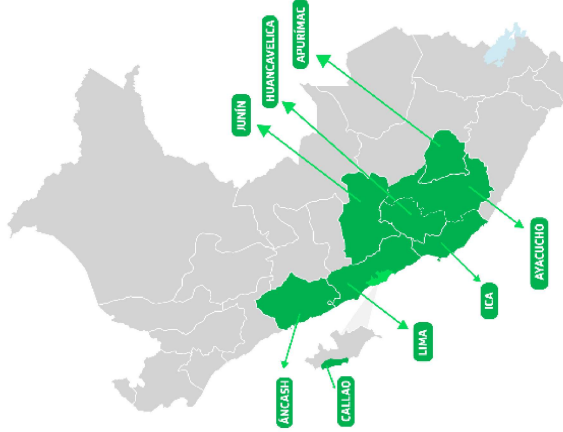
SI

Notes:

UP Unsolicited Proposal

SI State Initiative

- ❖ Investment opportunities for more than **US\$ 4,500 MM**
- ❖ More than **6 million** inhabitants benefited
- ❖ **8** beneficiary regions



PPP AND PA SCHEDULE IN TRANSPORTS AND COMMUNICATIONS

	PROJECT	CALL FOR TENDER / APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
SI	1 Longitudinal de la Sierra Section 4, US\$ 914 MM	I.Q.23	-	I.Q.24
UP	2 Peripheral Ring Road, US\$ 2,380 MM	III.Q.23	IV.Q.23	II.Q.24
UP	3 San Juan de Marcona New Port, US\$ 405 MM	III.Q.23	IV.Q.23	II.Q.24
SI	4 Radio Spectrum Bands in the following frequency ranges: (i) 1 750 - 1 780 MHZ and 2 150 - 2 180 MHZ; and (ii) 2 300 -2 330 MHZ, US\$ 268 MM	-	-	Awarded: II.Q.23 ✓
SI	5 Huancayo Huancavelica Railway, US\$ 340 MM	I.Q.23	-	IV.Q.23
UP	6 Chimbote International Port Terminal, US\$ 172 MM	II.Q.24	III.Q.24	I.Q.25

Notes:

UP Unsolicited Proposal

SI State Initiative