

Slide Presentation for Türkiye Embassy YBhg. Dato' Haji Abu Bakar As –Sidek bin Dato' Haji Mohd Sidek

**PERNAS' Chairman of Executime Committee (EXCO)** 

Menara PERNAS 4 September 2023

# pernas

Malaysia's Franchise Champion.

Corporate Video

# **PERNAS' OVERVIEW**



## **PERNAS** has a rich history spanning over 50 years

2021 2004 1969 1996









Perbadanan Nasional Berhad PERNAS incorporated was November 1969 as a wholly owned government company to carry out the resolutions at the First & Second Bumiputera Economic Congress.

During the 70's PERNAS was one of Malaysia largest conglomerates and GLC. Established two notable companies:-

- 1975 London Tin Mining (Malaysia Mining Corporation)
- 1978 Sime Darby

**In 1981**, PERNAS' leading role was taken over by Permodalan Nasional Berhad (PNB) and some of PERNAS' shares were transferred to PNB.

PERNAS was rebranded to PNS with mandate to **develop** new Bumiputera Middle Class Entre**preneurs** via an Entrepreneurship program offering equity financing and investment.

Some of the most notable companies assisted by PNS are:-





Listed in 2004



Listed in 2004



Growth and Expansion

PNS' mandate was once again renewed with a strategic focus to develop the franchise industry.

PNS was tasked to support the development of Franchise Industry via Equity, Financing and provision of Retail Space.

Amongst local Brands assisted by PNS:-





Franchised in 2009



Franchised in 2010



Franchised in 2017

On 21 June 2021, PNS was rebranded to PERNAS to further strengthen the agency's position as the champion of franchise industry growth in Malaysia.

To provide a clearer picture to the public on the role of PERNAS in the franchise industry.

To address the issue of brand confusion with other organizations over the years.



## PERNAS is entrusted with the mandate to develop the franchise industry in Malaysia

We achieved that through various capacity building programs, financing, and investing in companies

## Vision

To be the premier corporation for franchise and entrepreneurship excellence

Incorporated under the **Companies Act 1965** on

29 November 1969, Perbadanan Nasional Berhad (PERNAS) is a company owned by the Minister of Finance (Incorporated).

PERNAS' role is to
develop the franchise
business from start-up
stage to growth stage and
provides opportunities to
go beyond borders.

PERNAS serves as the champion for the nation's franchise industry.



To create and sustain wealth through diversified businesses and providing opportunities to entrepreneurs



We provide training, consultancy, guidance for franchise and pre-franchise entrepreneurs at any stage of their growth to become franchisors



### **FINANCING**

We extend lending, financing facilities and equity financing for aspiring and would-be entrepreneurs to expand or start their business



#### **INVESTMENTS**

PERNAS invests in business with growth potential that has the potential to go public



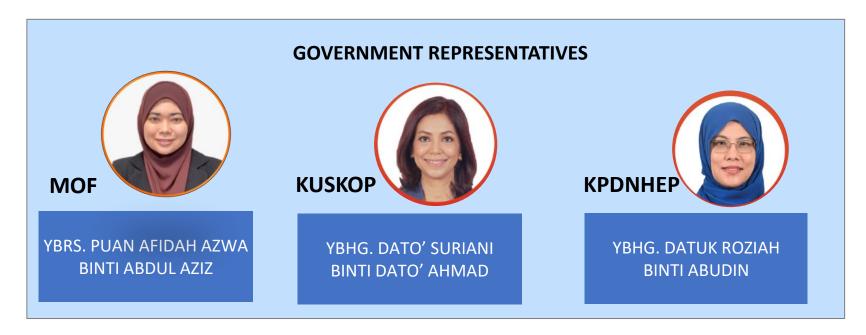
# PERNAS' BOARD OF DIRECTORS



## **PERNAS' Board of Directors**



CHAIRPERSON
YBHG. DATO' HAZIMAH BINTI ZAINUDDIN



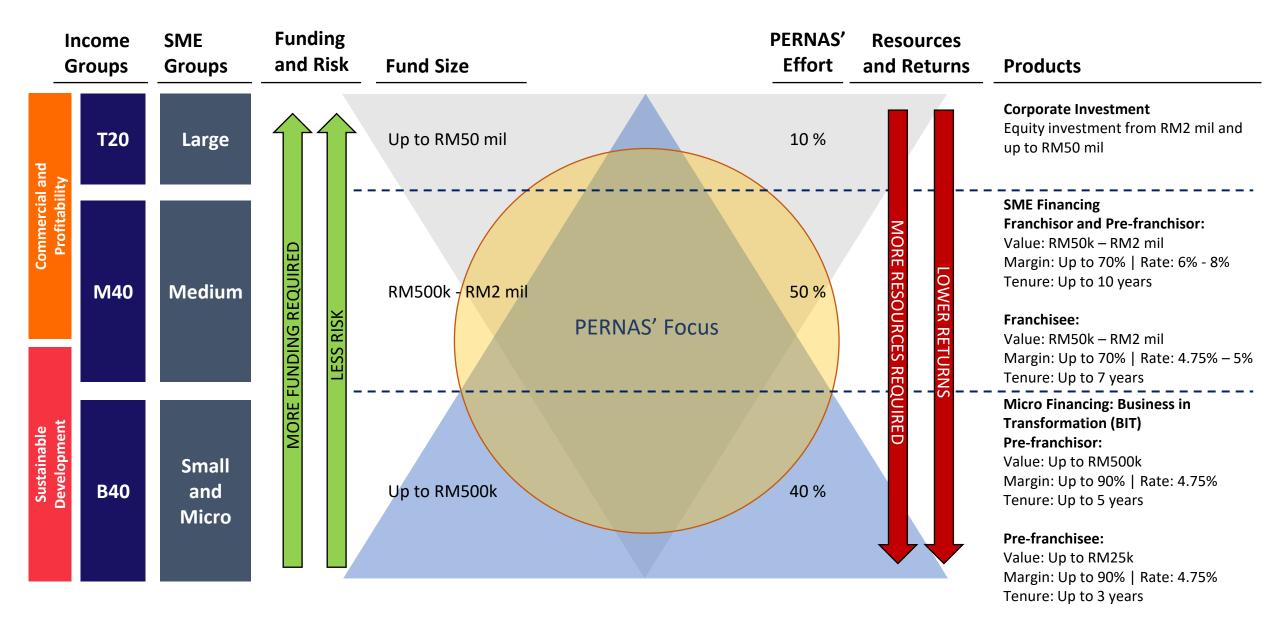




# **PERNAS' FOCUS**



## **PERNAS' Focus**

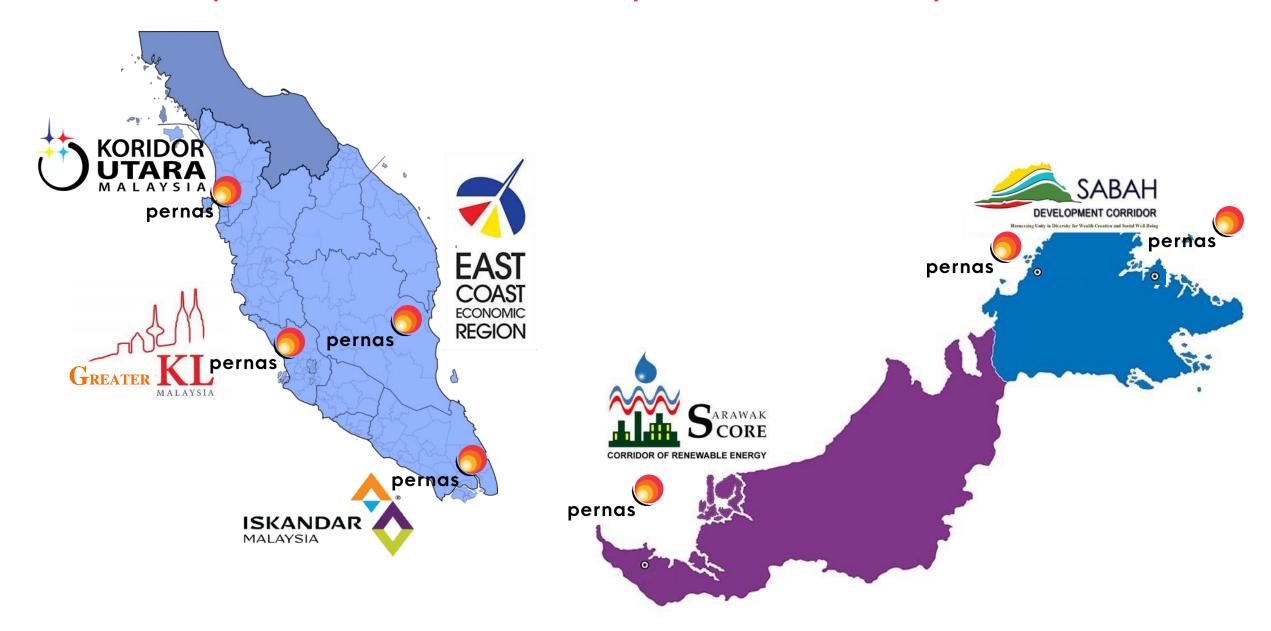




# PERNAS' HEADQUARTERS AND CORRIDOR OFFICES



## **PERNAS' Headquarters And Corridor Offices Are Spread Across The Country**





# PERNAS' PRODUCTS AND SERVICES



## PRODUCTS AND SERVICES OFFERED BY PERNAS



# To become the leading organization for franchise development and a center of excellence in entrepreneurship

# **DEVELOPMENT FINANCING INVESTMENT** Franchise **Franchise** Financing **Property Subsidiary Treasury** Development Institute

## PRODUCTS AND SERVICES OFFERED BY PERNAS



• Financing Size: RM50,000 – RM2 million

• Principle: Islamic (Tawarruq Concept)

Tenure: Up to 10 yearsRate: 5.00% - 8.00%

- Franchisor Financing Scheme
- Franchisee Financing Scheme
- Pre-Franchise and Master Franchise Financing Scheme
- Licensor and Licensee Financing Scheme



• Investment Size: Minimum RM2 million

• **Tenure**: Up to 5 years

• Equity Shareholder: Up to 49%

Investment Instruments:

 Common Shares and Preference Shares
 iRCPS

• Target IRR: 6% to 8%

 Aim for healthy growth with potential for further expansion

- Mezzanine Financing Scheme
- Pre IPO Scheme
- Franchise Equity





 Provision of commercial space in strategic locations for entrepreneurs at competitive rental rates

• Tenure: Up to 10 years

Commercial Space Rental Scheme

## PRODUCTS AND SERVICES OFFERED BY PERNAS







Wonderful Lifestyle Sdn. Bhd.



Big Nineteen Sdn. Bhd.



PNS ASQ Asia Sdn. Bhd.







## **Objectives of Franchise Institute (FI)**Provide comprehensive training focused on

franchising and entrepreneurship.

Provide awareness briefings on entrepreneurial franchising to the public.







- Investment in Money Market
- Investment Portfolio

# **FRANCHISE BRANDS**



## We work with over 100 franchisors to expand their business by financing them and their franchisees



COFFEES













































































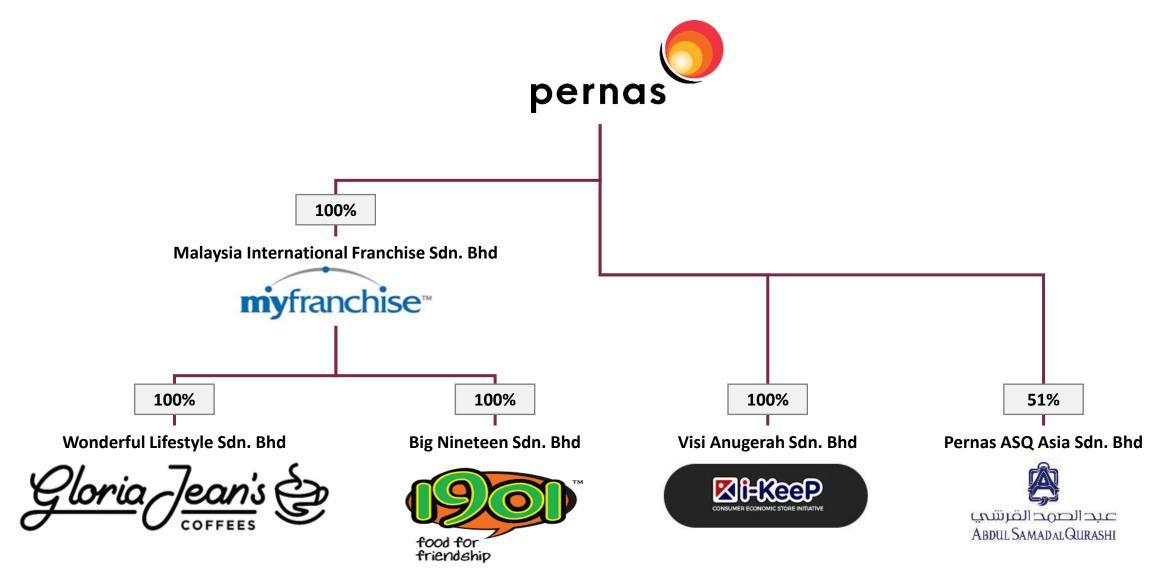


Services

# **PERNAS' SUBSIDIARIES**



## **Corporate Structure: PERNAS Has Five (5) Subsidiaries**

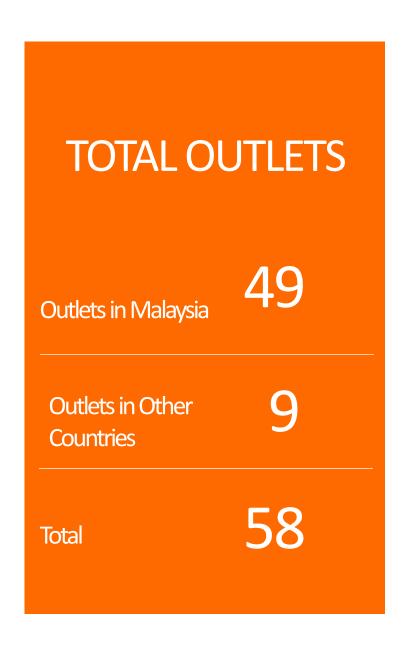




## **Gloria Jean's Coffees**



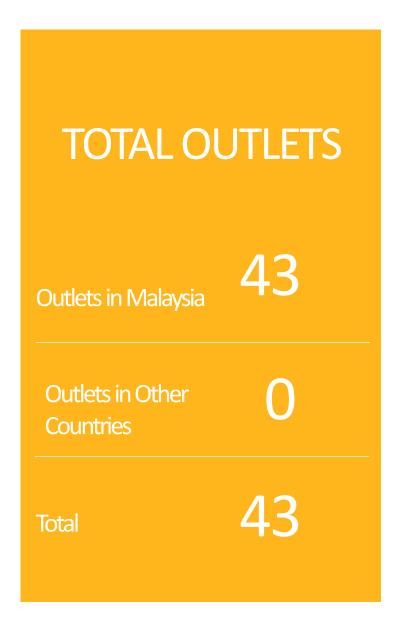






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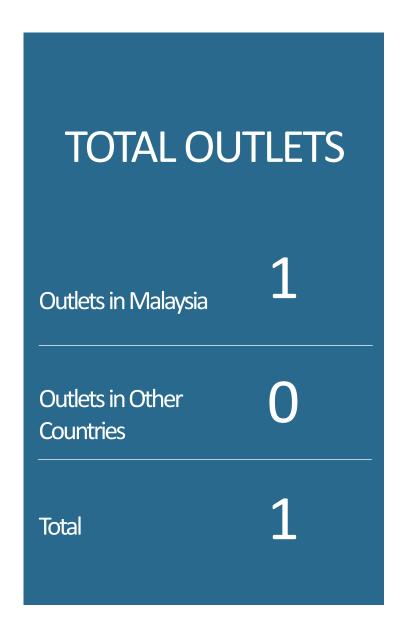






## **Abdul Samad Qurashi**









# Terima Kasih Thank you

